

## 2011 Canadian Visitation to North Carolina

August 2012

North Carolina Division of Tourism, Film and Sports Development

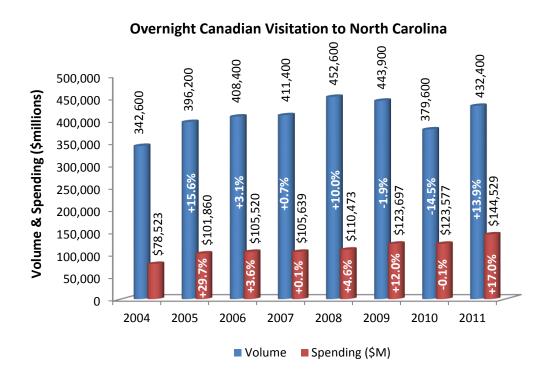
## **2011 Canadian Visitation Summary**

## **Total person-trips**

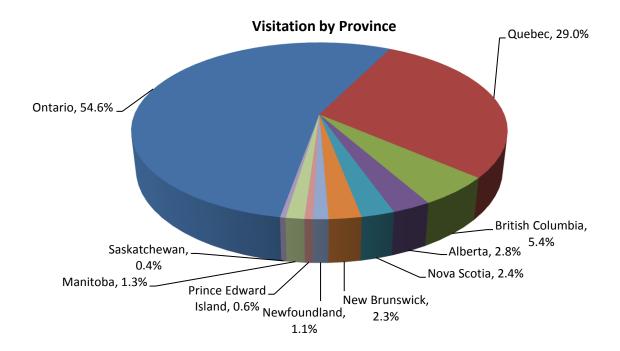
• Total person-trips to NC by Canadian visitors were 1,009,500.

## **Overnight person-trips**

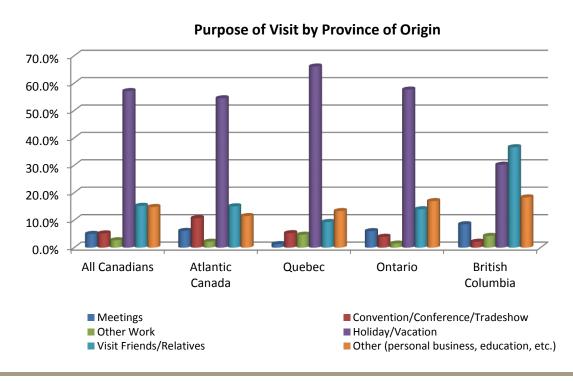
• **Overnight person-trips** to NC by Canadian visitors were 432,400.



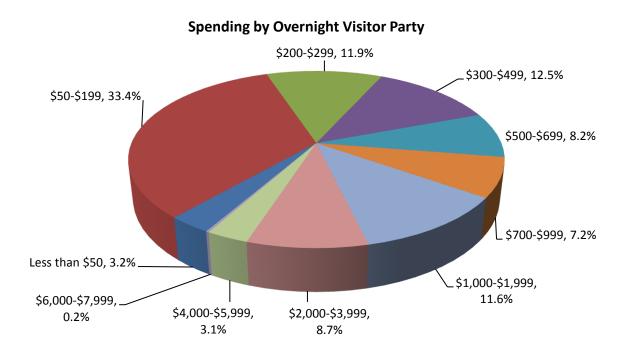
- Overnight Canadian visitors spent over \$144 million in NC during 2011, up 17% from 2010, and the highest spending on record for Canadian visitors to the state.
- Though overnight volume isn't back to the peak set in 2008, the increase of 14% percent from 2010 to 2011 brings it within four percent of the record.
- The seasonal distribution of Canadian visitors to NC was more evenly distributed than in 2010. The majority of 2011 overnight Canadian visitors traveled to NC during the 2<sup>nd</sup> quarter (33.7%), followed by the first (24.1%) and third (23.2%) quarters. The 4<sup>th</sup> quarter saw 19% of the annual Canadian visitors.



- Over half of Canadian overnight visitors were from Ontario while 29 percent were from Quebec. The proportion of overnight visitors from Quebec has increased from 14% in 2009 to 29% in 2011.
- Nearly seventy percent of person-trips (68.4%) were reported to be vacation related visits and fifteen percent were to visit friends and relatives.
- Visitors from Ontario and Quebec were most likely to stay overnight in North Carolina for leisure purposes, while visitors from Manitoba were more likely to be in the state for a convention or conference. Visitors from British Columbia were the most likely of all Canadian visitors to stay overnight in the state specifically to visit friends and family.



- The majority of Canadian visitors in 2011 traveled by auto (72.6%). Just over one-fifth of them used air transportation (22.5%), down about three percent from 2010.
- Over half (60.3%) of the trips were comprised of two-person parties, while 17 percent had 3-4 persons in the party. The average party size for Canadian overnight visitors was 2 in 2011 (no change from 2010).
- The average length of stay for Canadian visitors to North Carolina increased from 3.9 in 2010 to 4.2 in 2011.
- Thirty-three percent of the person trips reported spending \$50-\$199. Over 39 percent (32.3%) spent over \$500. The average spending per visit increased from \$317 in 2010 to \$339 in 2011.



- Fifty-seven percent of person-trips were spent in a hotel/motel only. Over twelve percent (12.5%) stayed with friends/relatives.
- Over two-thirds (67.3%) of the overnight person-trips were by visitors between the ages of 45 and 74. Fourteen percent were between the ages of 25-44 years of age.
- The majority of person-trips were adult only (86.6%). Thirteen percent of person trips included children.

Top activities during the 2011 by Canadian overnight visitors are provided in the following table:

| Activity                                 | All       | Ontario | Quebec | British  | Alberta |
|--|-----------|---------|--------|----------|---------|
|  | Canadians |         |        | Columbia |         |
| Go Shopping                              | 78.6%     | 80.5%   | 73.9%  | 80.9%    | 65.6%   |
| Go Sightseeing                           | 54.0%     | 58.1%   | 43.9%  | 63.8%    | 63.9%   |
| Visit Friends or Relatives               | 51.2%     | 51.0%   | 43.7%  | 85.1%    | 85.3%   |
| Participate In Sports/Outdoor Activities | 45.0%     | 40.6%   | 52.8%  | 64.3%    | 44.3%   |
| Visit a Historic Site                    | 35.6%     | 37.5%   | 28.7%  | 59.6%    | 61.5%   |
| Go to a Bar or Night Club                | 24.4%     | 25.9%   | 21.5%  | 21.7%    | 10.7%   |
| Visit a National/State Nature Park       | 24.0%     | 21.7%   | 23.3%  | 50.2%    | 49.2%   |
| Visit a Museum/Art Gallery               | 19.9%     | 17.2%   | 16.6%  | 58.3%    | 48.4%   |
| Golfing                                  | 19.9%     | 20.3%   | 19.2%  | 12.8%    | 9.8%    |
| Visit a Zoo, Aquarium/Botanical Garden   | 18.2%     | 18.0%   | 22.1%  | 16.6%    | 13.1%   |
| Visit a Theme/Amusement Park             | 16.3%     | 13.4%   | 15.7%  | 39.6%    | 0.0%    |
| Attend a Sports Event                    | 12.9%     | 12.5%   | 7.0%   | 22.6%    | 4.1%    |
| Attend Cultural Events (Plays, Concerts) | 11.6%     | 11.6%   | 10.1%  | 9.4%     | 13.1%   |
| Attend a Festival or Fair                | 9.3%      | 9.7%    | 9.3%   | 0.0%     | 5.7%    |
| Boating-Motor/Sailboat/Kayak/Canoe/Other | 7.0%      | 3.9%    | 8.8%   | 30.2%    | 17.2%   |
| Go to a Casino                           | 5.3%      | 2.7%    | 8.0%   | 3.8%     | 0.0%    |
| Fishing                                  | 4.6%      | 5.3%    | 5.8%   | 0.0%     | 0.0%    |

- Visitors from British Columbia and Alberta are more likely than the average Canadian visitor to visit friends or relatives, visit a historic site, national/state park and museum/art gallery while in North Carolina.
- Visitors from British Columbia are also much more likely to attend a sport event and participate in sports event and boating in NC than the average Canadian visitor.
- A larger proportion of visitors from Ontario and British Columbia shop in NC than visitors from other provinces.
- Visitors from Ontario are more likely to golf in NC, though least likely to boat while visiting the state.
- Visitors from Quebec are more likely to visit a casino in North Carolina than the average Canadian visitor.
- Visitors from both Quebec and Ontario are more likely to attend a fair or festival in North Carolina than visitors from other provinces.