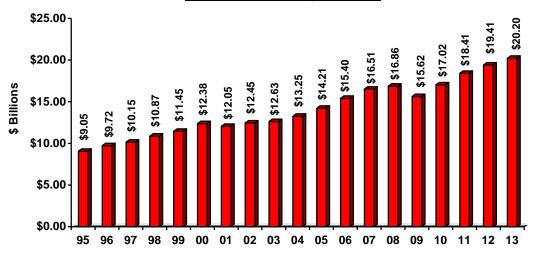
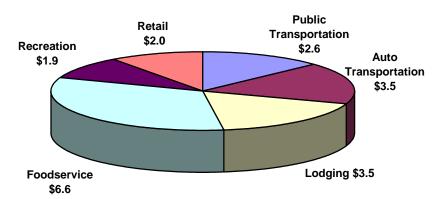
FAST FACTS 2013 Impact of Visitor Spending

- Tourism is one of North Carolina's largest industries. In 2013, domestic travelers spent \$20.2 billion across the state, a 4% increase from last year, and a record high visitor spending figure.*
- Domestic tourism expenditures directly supported 197,690 jobs for North Carolina residents, up 2% from 2012 and a record high employment figure.*
- The tourism industry contributed \$4.6 billion to the state's payroll in 2013.*
- Traveler spending generated over \$3.0 billion in tax receipts: *
 - \$1.4 billion in federal, \$1.0 billion in state and \$597.3 million in local tax revenue.
- North Carolina ranks sixth in total person-trip volume by state behind California, Florida, Texas, New York, and Pennsylvania.

Annual NC Visitor Expenditures*



Impact of Tourism on Economy by Sector (\$billions)



2013 Average Trip Spending for Overnight Visitors

United States Average Visitor Party Spending	\$613 (-7.6%)
North Carolina Average Visitor Party Spending	\$517 (-4.4%)
North Carolina Out-of-state Visitor Party Spending	\$574 (-11.5%)
North Carolina Resident Visitor Party Spending	\$387 (+13.0%)

2013 Average Trip Spending for NC Overnight Visitors by Primary Purpose of Trip

Average Overnight Business Travel Party Spending	\$561 (-13.2%)
Out-of-State Business Travel Party Spending	\$620 (-14.4%)
NC Resident Business Travel Party Spending	\$431(-0.3%)
Average Overnight Leisure Travel Party Spending	\$526 (-0.6%)
Out-of-State Leisure Travel Party Spending	\$587 (-8.6%)
NC Resident Leisure Travel Party Spending	\$385 (+15.8%)

Sources: TNS Travels America, 2014

The 2013 Economic Impact of Travel on North Carolina Counties, US Travel Association, 2014*